**INTEREST RATES MARKET NOTICE**

**Date: 19 April 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC118”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 20 April 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** BTC118

**Nominal Issued** R 41,000,000.00

**Issue Price** 100%

**Coupon** 8.025% (3 Month Jibar as at 19 April 2016% of 7.275 plus 75 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 October 2016

**Books Close** 13 July and 13 October

**Interest Payment Date(s)** 19 July and 19 October

**Last Day to Register** By 17:00 on12 July and 12 October

**Issue Date** 20 April 2016

**Date Convention** Following

**Interest Commencement Date** 20 April 2016

**First Interest Payment Date** 19 July 2016

**ISIN No.** ZAG000135187

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC118%20Pricing\_Supplement\_20042016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC118%20Pricing_Supplement_20042016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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